

April 1, 2024

Thomas Durkin  
Chief Executive Officer  
AG Mortgage Investment Trust, Inc.  
245 Park Avenue  
26th Floor  
New York, NY 10167

Investment Trust, Inc.

Statement on Form S-3

2024

Re: AG Mortgage

Registration

Filed March 26,

File No. 333-278243

Dear Thomas Durkin:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Stacie Gorman at 202-551-3585 with any questions.

Sincerely,

Division of Corporation Finance

Office of Real Estate & Construction

cc:

Kate Saltz, Esq.